

US DEMOGRAPHIC OUTLOOK 2005-2050

Infrastructure Implications of a Larger, More Concentrated, More Diverse Population

Messner Project Team Meeting
June 29, 2009

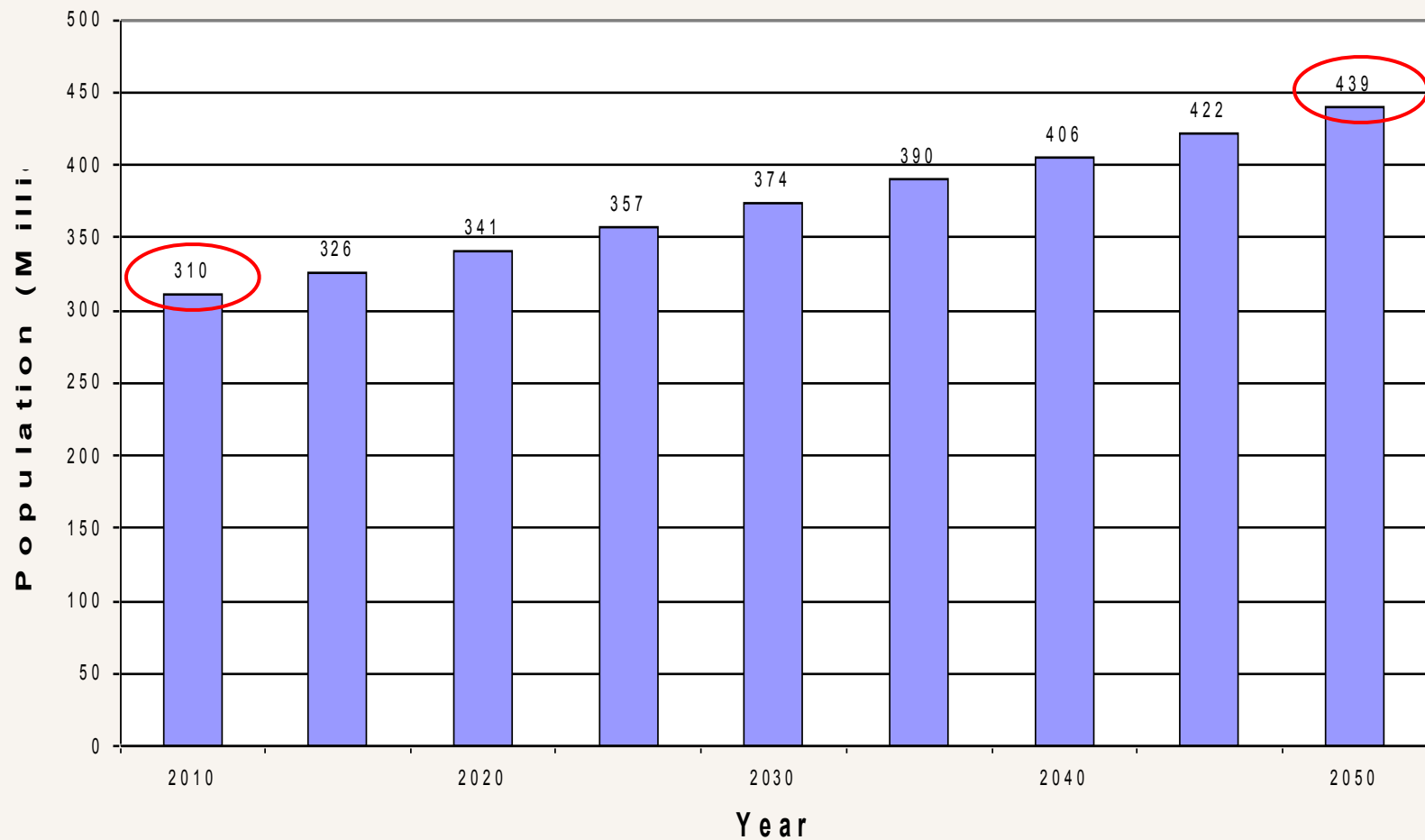
Elise Barrella & Sara Beck

Outline

- US Population Projections
- Implications of New Demographics
- Spatial distribution of population
 - ▣ New settlement patterns
 - ▣ MegaRegions
- Infrastructure Projections
 - ▣ Transportation
 - ▣ Water Resources
 - ▣ Wastewater
- Planning Implications

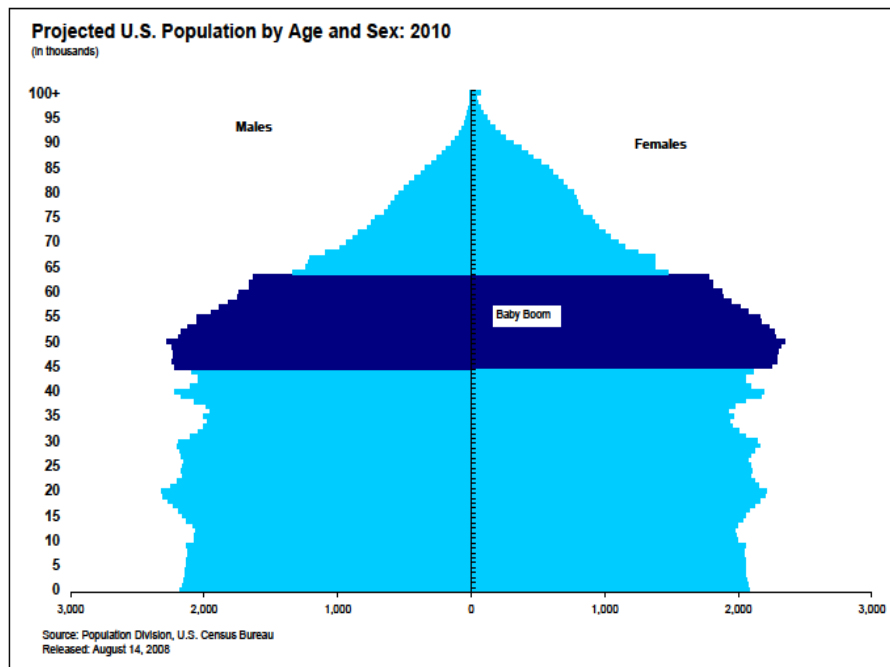
US Population Projections

Total United States Population

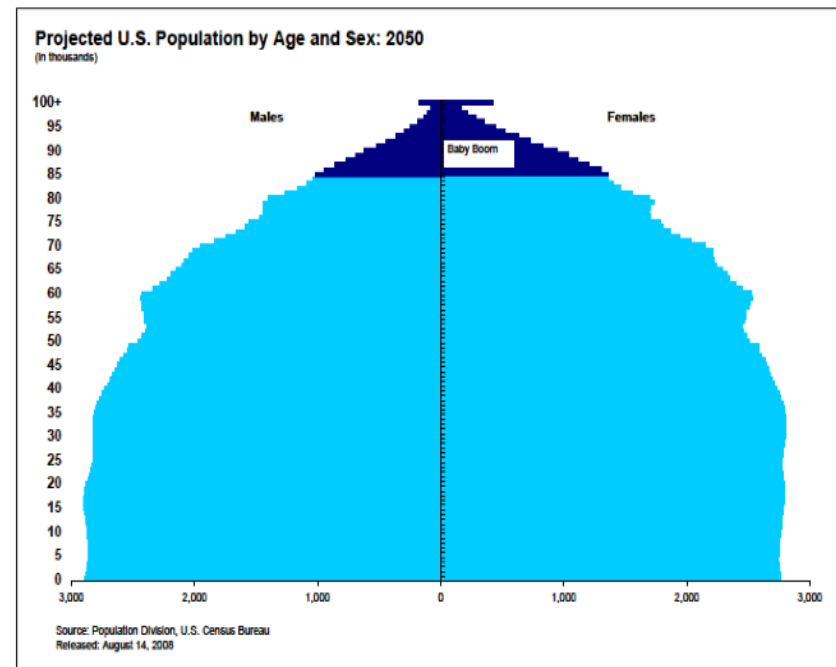


Population Pyramid Projections

2010

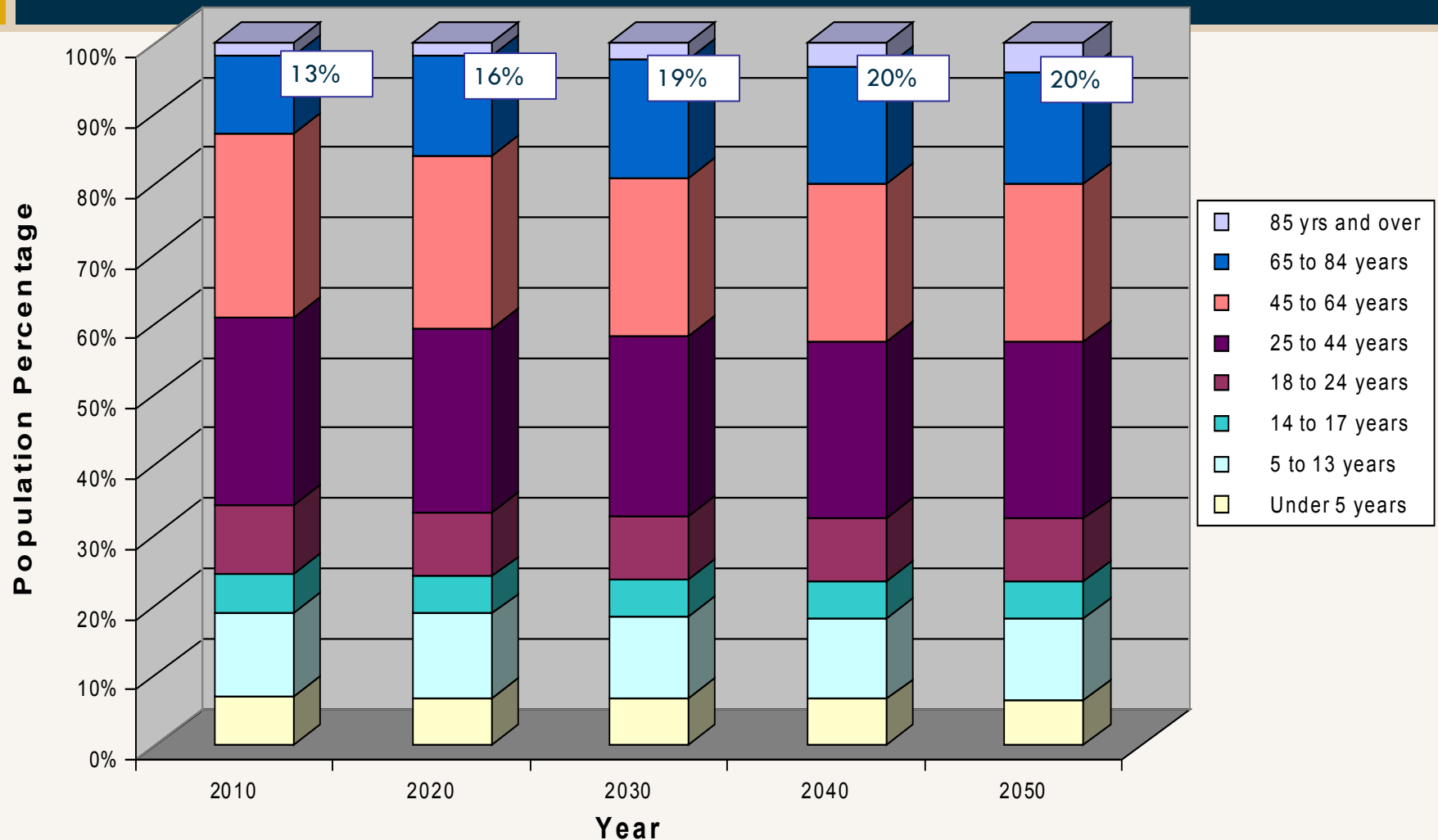


2050



By midcentury, the nation will be older...

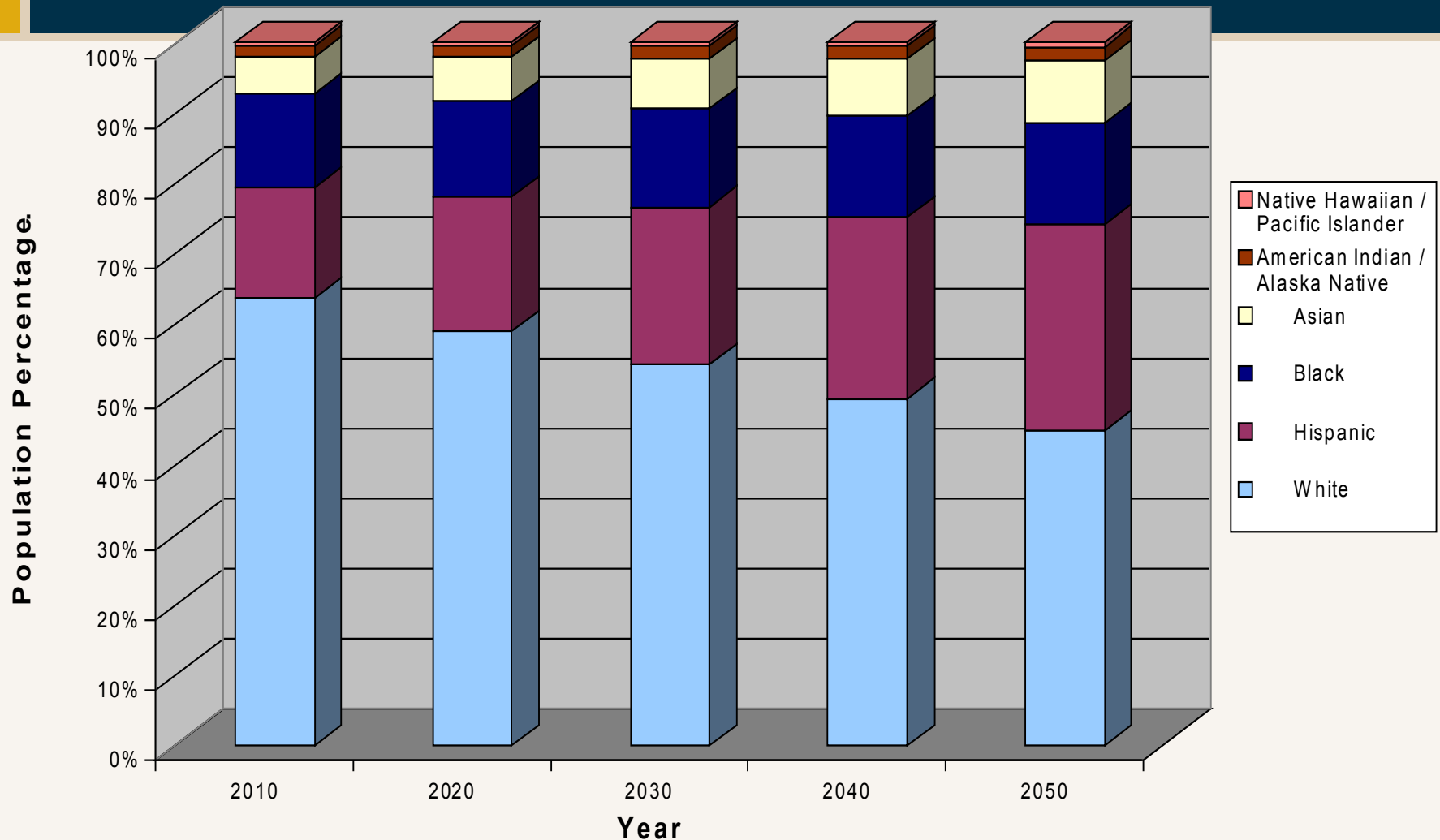
Age Group Projections



Source: United States Census Bureau: 2008 National Population Projection Tables

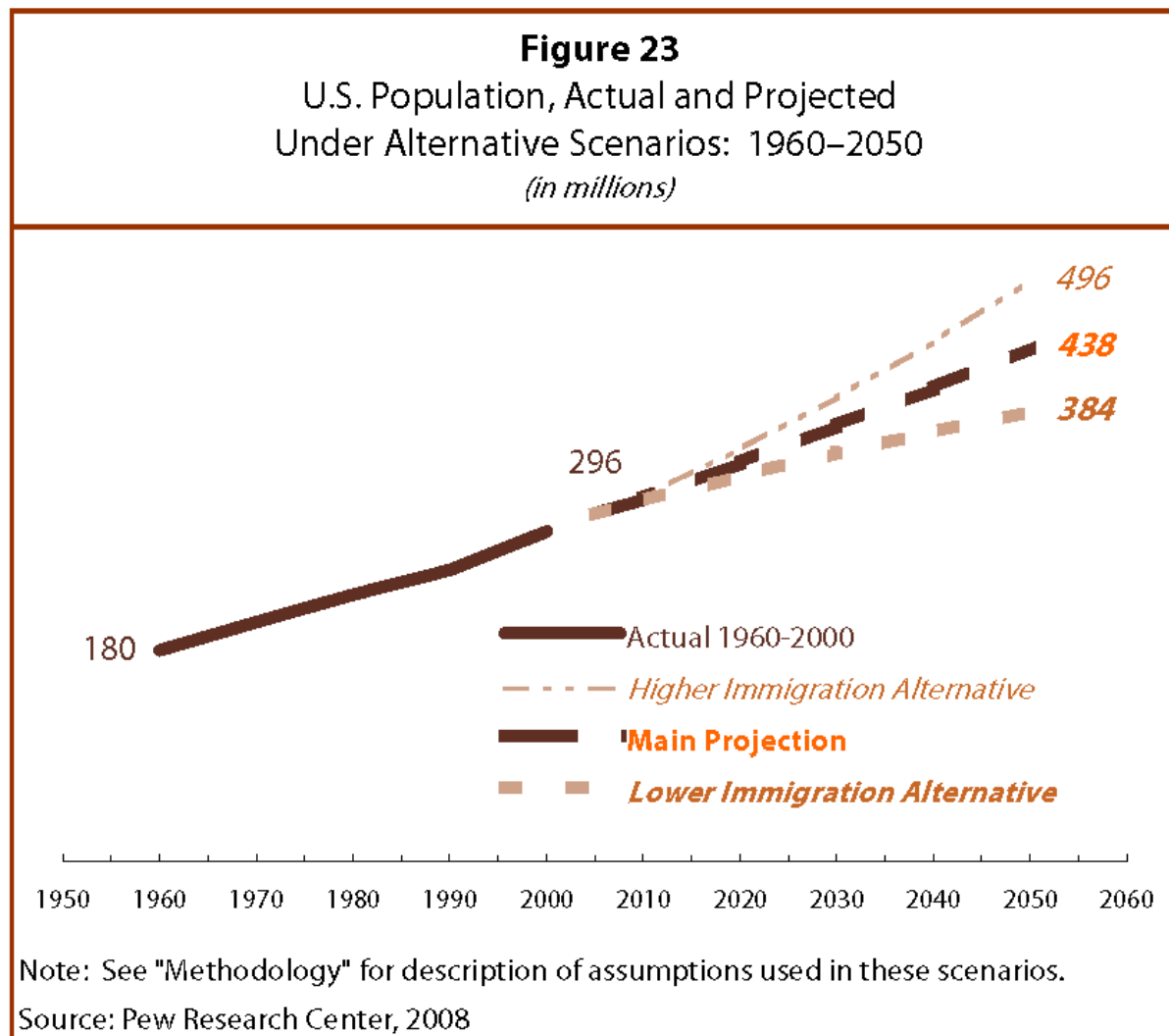
... and more racially and ethnically diverse...

Race Projections



Source: United States Census Bureau: 2008 National Population Projection Tables

Immigration policy could have a significant impact...

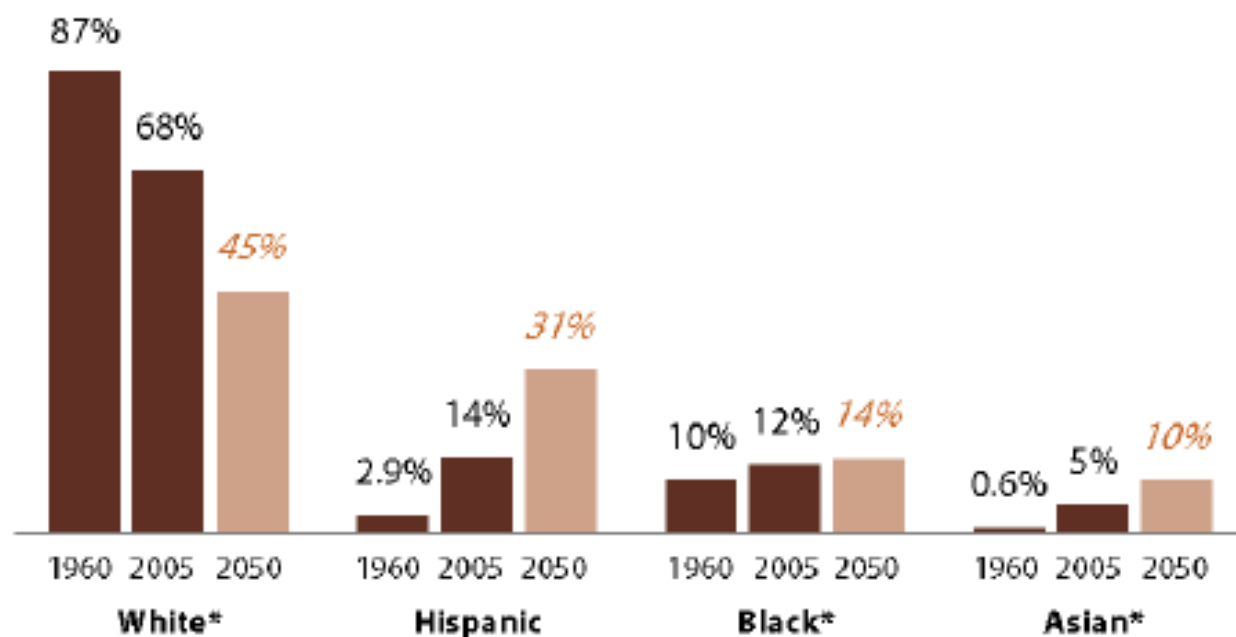


	New Immigrants*	National Average
Average HH Size	3.6	2.6
Avg. Workers pr Household	2.0	1.4
Avg. Vehicles per Household	1.3	1.7
Percent of 16+ who Drive	60.6	91.5
Percent of 16+ in Labor Force	65.2	69.8
Percent Part-time Workers	22.7	18.7
Usual Distance to Work (miles)	9.5	13.2
Usual Time to Work (minutes)	24.6	25.5
Percent Home Owned	16.1	72.3
Percent Rent	82.8	27.2
Average Daily Trips per Household	10.2	9.6

Data from NHTS 2001. <http://nhts.ornl.gov/briefs/Immigrant%20Travel.pdf>

New Immigrant is defined as foreign-born person living in the US for less than 3 years

Figure 19
Working-Age Population by Race and Ethnicity,
Actual and Projected: 1960, 2005 and 2050
(% share of population ages 18 to 64)



Note: All races modified and not Hispanic (*); American Indian/Alaska Native not shown.
See "Methodology." Projections for 2050 indicated by light brown bars.

Source: Pew Research Center, 2008

Summary of Population Changes

- Grow from 296M to 438M, an increase of 142M (48%)
- 82% of growth due to immigrants and their US-born offspring
- Nearly 1 in 5 Americans will be foreign-born vs. 1 in 8 in 2005
- Non-Hispanic Whites will become a minority
- Hispanics will triple in number, increasing share to 29% of population
- Blacks will remain 13% of the population; Asians will increase to 9% from 5%
- Elderly population will more than double
- Gap between the number of working-age people and dependents (children and seniors) will widen as boomers age

Implications of Aging Population

- Percent of older Americans who continue to drive is growing, especially older women
 - Safety implications
 - Air quality concerns (older cars)
- Dependence on private car increasing, on transit decreasing
- Make 22% less trips than those <65, but mostly non-work trips
- Important subsets are less likely to have car access
- Special transit services often not available or inadequate

- Affordable housing
 - ▣ provision and maintenance of housing and location efficiency
 - ▣ property values and tax rates
- Older adults, along with other low- or fixed-income persons, are most susceptible to rising energy, housing, and transportation costs

Implications of More Diverse Population

- Elderly Hispanic or black persons are more likely to require assistance due to medical conditions
 - ▣ Also less likely to be licensed
 - ▣ Rely more on family members
- Greater demand for public transportation
- Need for bilingual or multilingual signage
- More housing options needed for larger size and composition of families

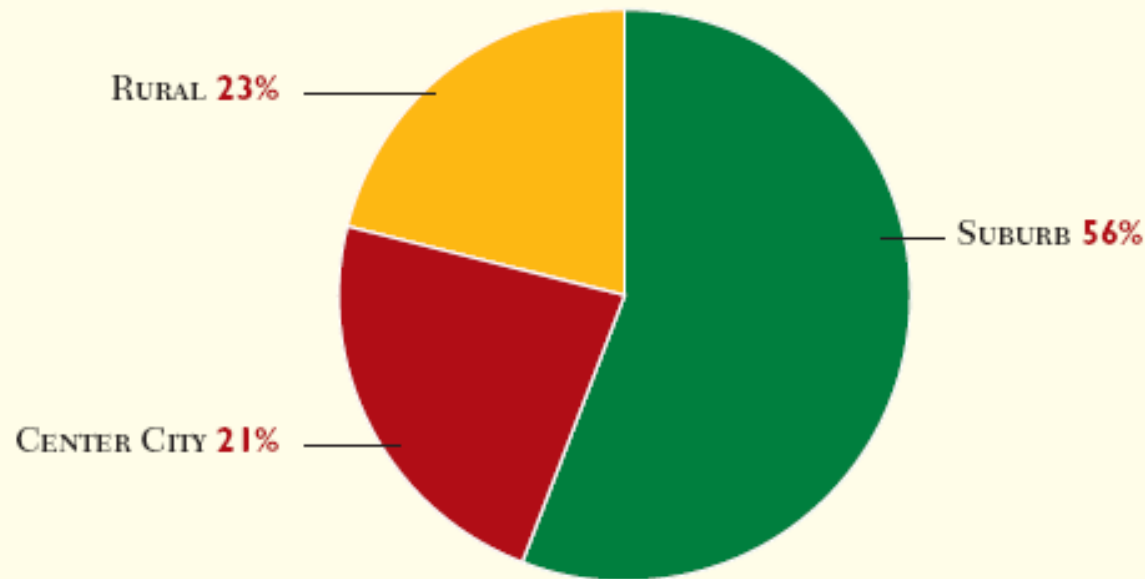
Where will all the people go?

- From 2007-2008, only 12% of population changed residences
- Why move? Economic opportunity
- Why stay? Family and social network
- Differences between movers and stayers? Geography and education
- Why fewer moves? Aging population and more two-career households
- Economic downturn may have also contributed

- New immigrants will be concentrated in certain areas (West and Northeast)
 - ▣ Stress on existing aging infrastructure
 - ▣ Demands for new infrastructure (housing, transportation, etc.)
- Location of first entry has shifted to suburbs
- Elderly also more likely to be located in the suburbs
- Often fewer transportation options in suburban locations

Aging suburbs due in part to “age-in-place” phenomenon

Figure 2. Percent of U.S. Elderly by Residential Location



Source: Lavada E. DeSalles, "Testimony to U.S. Senate Committee on Banking, Housing and Urban Affairs," July 17, 2002

Suburban havens (Northeast) and Suburban Growth Centers (Sunbelt)

Table 1. Metropolitan Areas' Suburban Share of Elderly Over Age 65 and Change in Population Under 35, 1990–2000.

Metropolitan Rank in Percent of Suburban Population 65+	Metropolitan Area	Percent of Suburban Population 65+	Percent change in Suburban Population Under 35
1	Sarasota, FL MSA	29.5	13.0
2	West Palm Beach, FL MSA	24.0	22.3
3	Tampa, FL MSA	20.5	11.9
4	Scranton, PA MSA	18.8	-11.0
5	Pittsburgh, PA MSA	17.9	-11.2
6	Tucson, AZ MSA	17.3	20.7
7	Monmouth, NJ PMSA	16.9	3.4
8	Buffalo, NY MSA	16.6	-9.6
9	Youngstown, OH MSA	16.3	-8.7
10	Fort Lauderdale, FL MSA	16.2	32.0
11	Allentown, PA MSA	16.0	-3.4
12	Providence, RI-MA NECMA	15.3	-6.3
13	Cleveland, OH MSA	15.0	-6.1
14	Phoenix, AZ MSA	14.9	47.5
15	Harrisburg, PA MSA	14.9	-2.8
16	Hartford, CT NECMA	14.5	-7.4
17	Springfield, MA NECMA	14.4	-9.0
18	Albany, NY MSA	14.3	-8.3
19	Bergen, NJ MSA	14.1	1.4
20	Bridgeport, CT NECMA	14.1	-3.5

Source: William Frey, "Boomers and Seniors in the Suburbs" (Washington, Brookings, 2003).

Note: MSA is metropolitan statistical area; PMSA is a primary metropolitan statistical area, and NECMA is New England County Metropolitan Area.

Table 2. Metropolitan Areas' Suburban Change in Elderly Over Age 65 and Change in Population Under 35, 1990–2000.

Metropolitan Rank in Growth in Percent of Suburban Population 65+	Metropolitan Area	Percent Change in Suburban Population 65+	Percent change in Suburban Population Under 35
1	El Paso, TX MSA	83.1	39.5
2	Las Vegas, NV-AZ MSA	78.1	75.4
3	Colorado Springs, CO MSA	69.8	17.7
4	Honolulu, HI MSA	53.4	-7.1
5	Tucson, AZ MSA	53.1	20.7
6	Phoenix-Mesa, AZ MSA	52.1	47.5
7	Austin, TX MSA	48.6	42.4
8	McAllen, TX MSA	47.3	50.7
9	Denver, CO PMSA	47.2	23.5
10	Jacksonville, FL MSA	46.6	16.2
11	Houston, TX PMSA	46.2	19.6
12	Albuquerque, NM MSA	43.0	12.1
13	Dallas, TX PMSA	41.5	28.2
14	Salt Lake City, UT MSA	41.3	17.7
15	Baton Rouge, LA MSA	40.1	8.2
16	Atlanta, GA MSA	39.9	35.3
17	Memphis, TN-AR-MS MSA	39.8	6.8
18	Sacramento, CA PMSA	39.6	13.5
19	Fort Worth, TX PMSA	39.2	14.1
20	Columbia, SC MSA	36.3	5.0

Source: William Frey, "Boomers and Seniors in the Suburbs" (Washington, Brookings, 2003).

Note: MSA is metropolitan statistical area; PMSA is a primary metropolitan statistical area, and NECMA is New England County Metropolitan Area.

Population Change Among States

Where are people moving to?

- Raleigh, NC
- Austin, TX*
- Charlotte, NC*
- Phoenix, AZ
- Dallas, TX*
- San Antonio, TX
- Houston, TX
- New Orleans, LA
- Atlanta, GA
- Denver, CO*

Data from 2008 Census released in March '09

*Corresponds with data from American Moving and Storage Association

Where Does Your State Fit?

High Magnet/Low Sticky

Alaska
Arkansas
Colorado
Delaware
District of Columbia
Idaho
Kansas
Montana
Nevada
New Hampshire
New Mexico
Vermont
Wyoming

Low Magnet/High Sticky

Alabama
California
Illinois
Indiana
Kentucky
Louisiana
Massachusetts
Michigan
Minnesota
Missouri
Ohio
Pennsylvania
Texas
Utah
Wisconsin

High Magnet/High Sticky

Arizona
Florida
Georgia
Maryland
North Carolina
Oregon
South Carolina
Tennessee
Virginia
Washington

Low Magnet/Low Sticky

Iowa
Maine
Mississippi
Nebraska
New York
North Dakota
Rhode Island
South Dakota
West Virginia

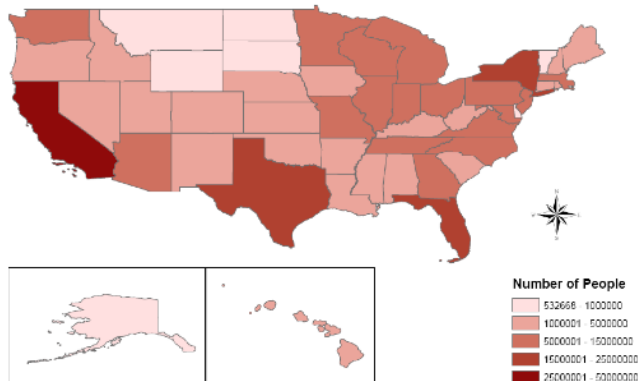
Neither Here Nor There

Connecticut Hawaii New Jersey Oklahoma

Note: Listings within each category are in alphabetical order.

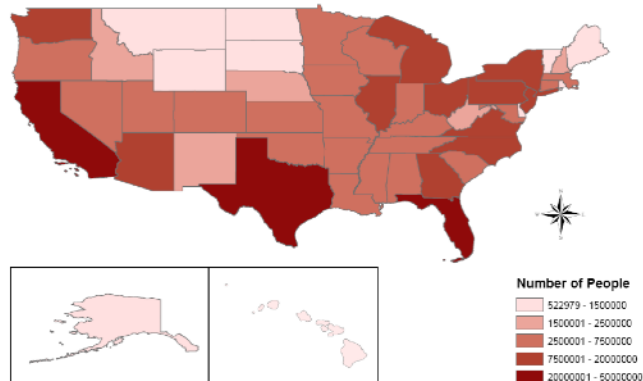
2008

Population Estimates for 2008

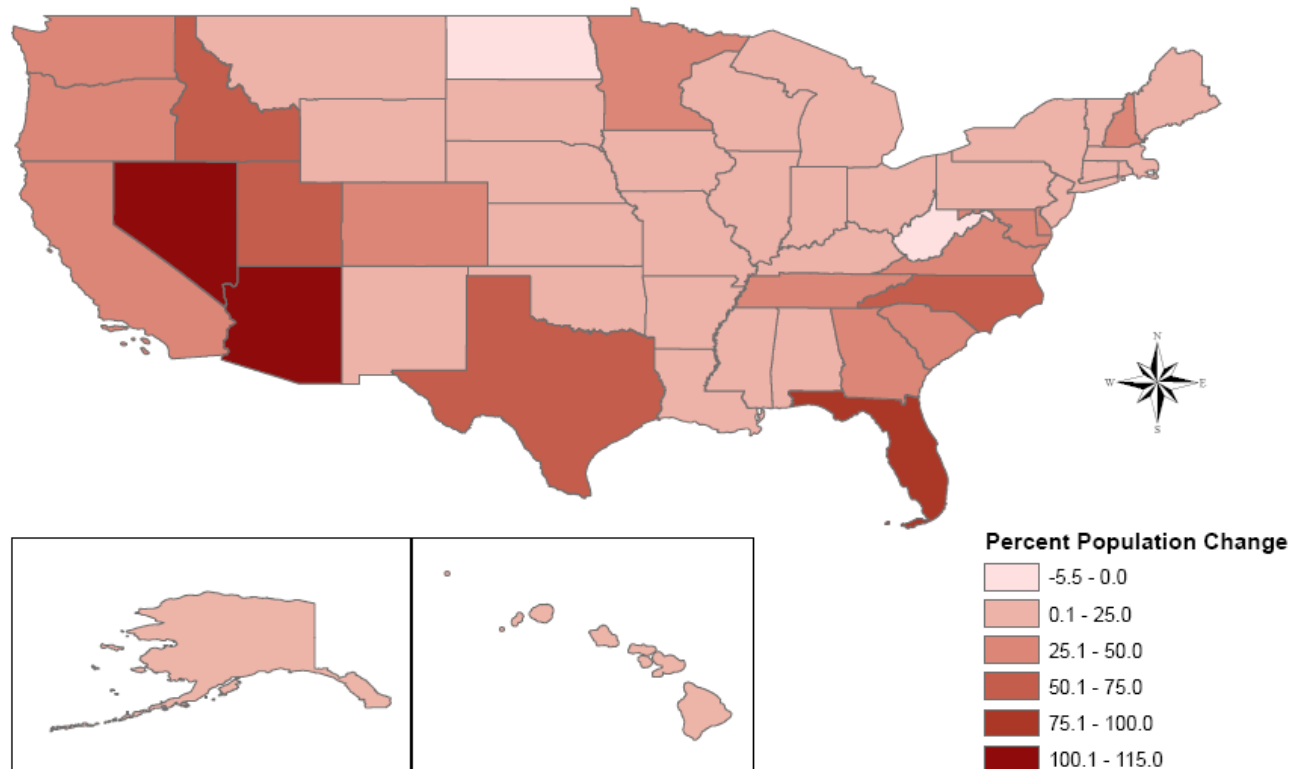


2030

Population Projections in 2030



Changes in Population from 2000 to 2030 (Percent)



Data from US Census Bureau 2008 TIGERLine

Climate Change & Migration

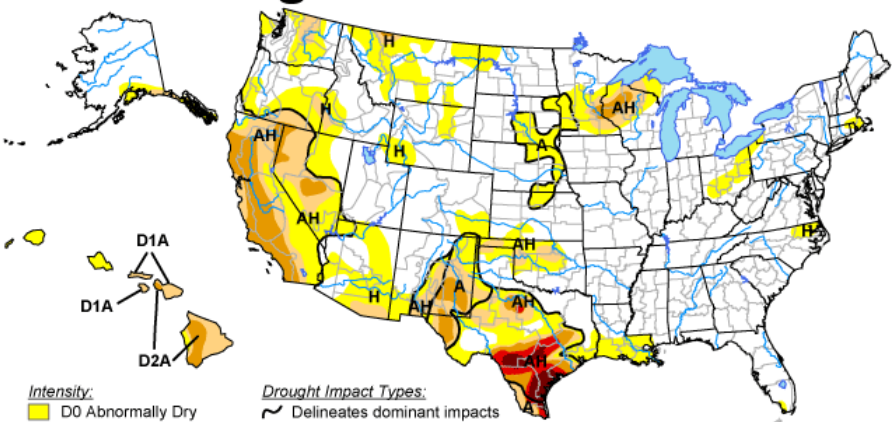


Animation of sea level rise in Northeast: http://www.geo.arizona.edu/dgesl/research/other/climate_change_and_sea_level/sea_level_rise/northeast/slr_usane_a.htm

U.S. Drought Monitor

June 16, 2009

Valid 8 a.m. EDT



Intensity:

D0 Abnormally Dry
D1 Drought - Moderate
D2 Drought - Severe
D3 Drought - Extreme
D4 Drought - Exceptional

Drought Impact Types:

~ Delineates dominant impacts
A = Agricultural (crops, pastures, grasslands)
H = Hydrological (water)

The Drought Monitor focuses on broad-scale conditions. Local conditions may vary. See accompanying text summary for forecast statements.

<http://drought.unl.edu/dm>



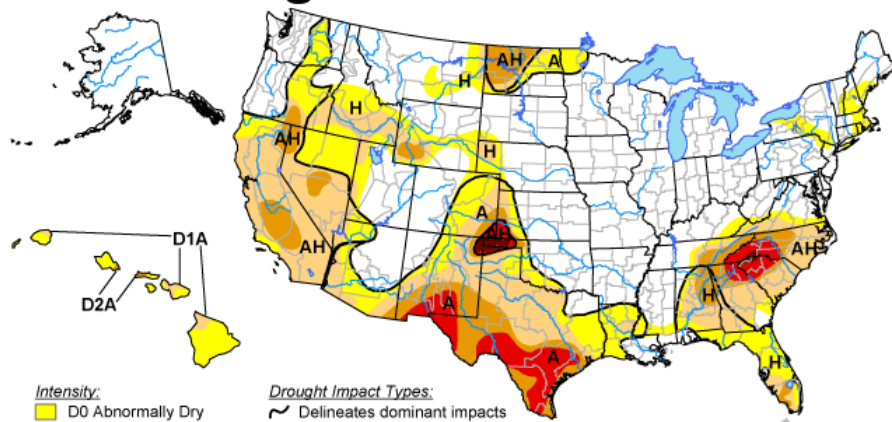
Released Thursday, June 18, 2009

Author: M. Brewer/L. Love-Brotak, NOAA/NESDIS/NCDC

U.S. Drought Monitor

June 17, 2008

Valid 8 a.m. EDT



Intensity:

D0 Abnormally Dry
D1 Drought - Moderate
D2 Drought - Severe
D3 Drought - Extreme
D4 Drought - Exceptional

Drought Impact Types:

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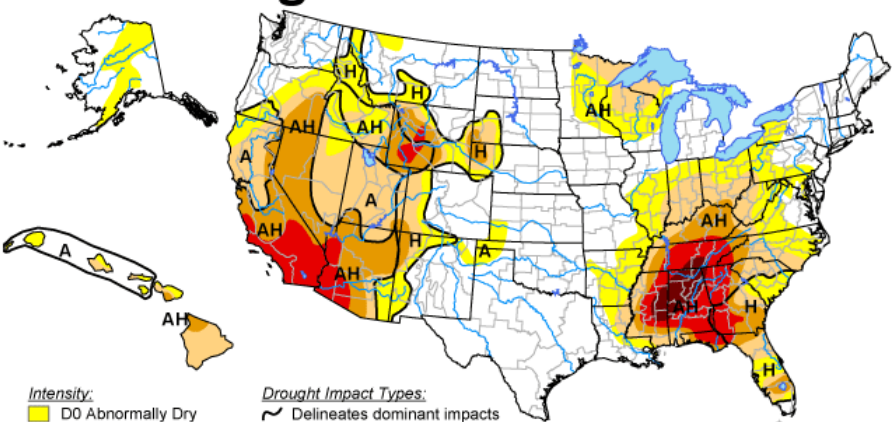
Released Thursday, June 19, 2008

Author: Rich Tinker, CPC/NOAA

U.S. Drought Monitor

June 19, 2007

Valid 8 a.m. EDT



Intensity:

D0 Abnormally Dry
D1 Drought - Moderate
D2 Drought - Severe
D3 Drought - Extreme
D4 Drought - Exceptional

Drought Impact Types:

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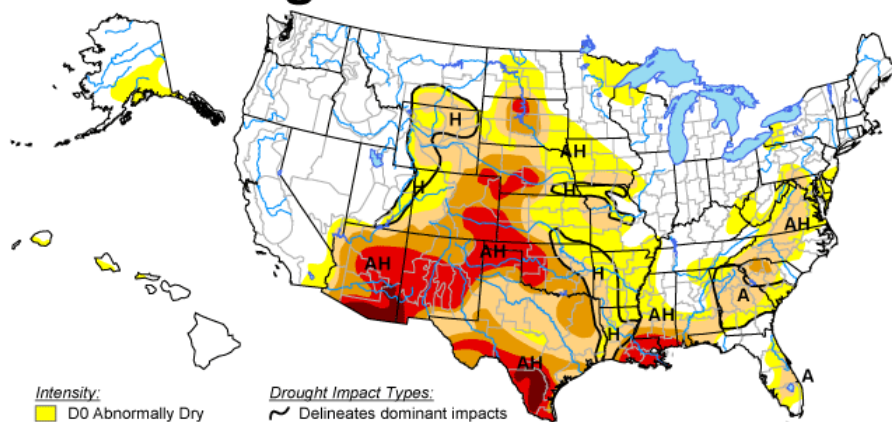
Released Thursday, June 21, 2007

Author: Rich Tinker, Climate Prediction Center, NCEP/NWS/NOAA

U.S. Drought Monitor

June 13, 2006

Valid 8 a.m. EDT



Intensity:

D0 Abnormally Dry
D1 Drought - Moderate
D2 Drought - Severe
D3 Drought - Extreme
D4 Drought - Exceptional

Drought Impact Types:

~ Delineates dominant impacts
A = Agricultural (crops, pastures, grasslands)
H = Hydrological (water)

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<http://drought.unl.edu/dm>



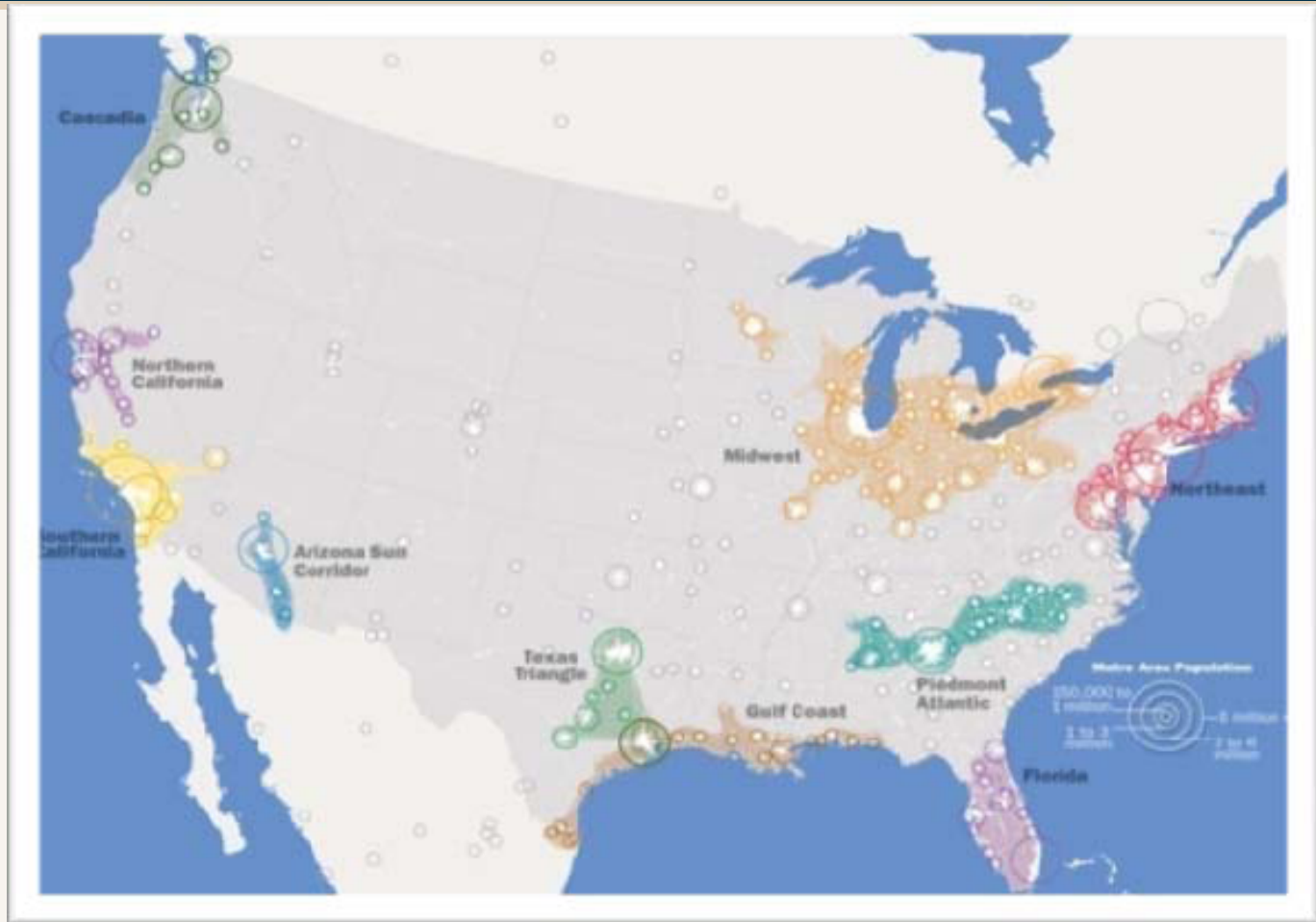
Released Thursday, June 15, 2006

Author: Rich Tinker, Climate Prediction Center, NOAA

MegaRegions Framework

- Between 2005 and 2050, more than half of the nation's population growth, and perhaps as much as two-thirds of its economic growth, will occur in several "MegaRegions."
- These regions are characterized as networks of metropolitan centers and their surrounding areas that have existing environmental, economic and infrastructure relationships. The traits of a megaregion also include a shared sense of identity, particularly stemming from economic and social interactions.
- They often cross county and state lines and are linked by transportation and communication networks.

RPA's MegaRegions (2006)



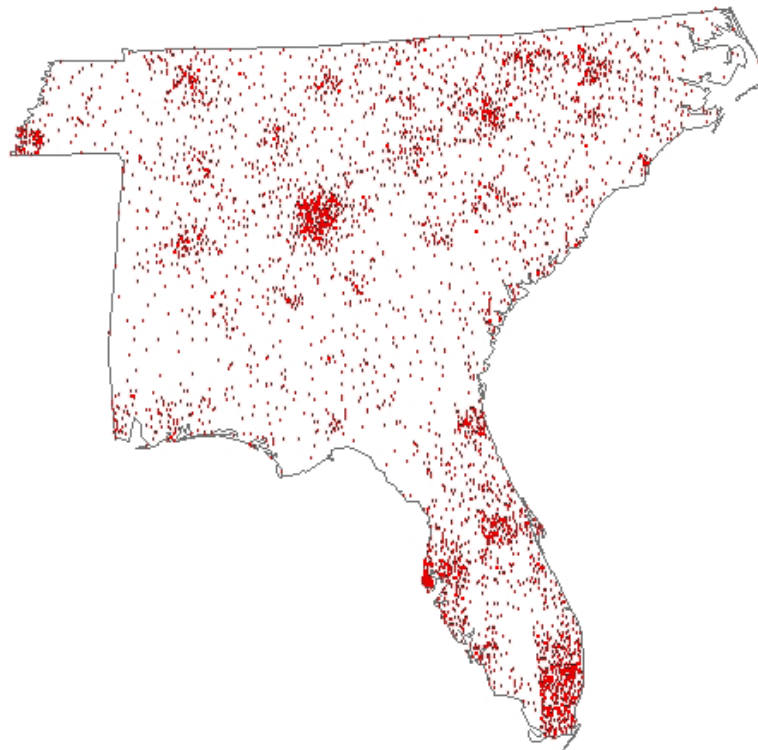
MegaPolitans (2005)



Criteria for MegaRegions

	Metropolitan Institute	Regional Plan Association
□ Analysis Unit	□ County	□ County
Requirements of megaregions	□ More than 2 metropolitan areas & 10 million population by 2040	□ N/A
Analysis Criteria	□ <ul style="list-style-type: none">- Population size- Contiguity- Cultural and historical geography- Physical environment- Links of large centers- Growth projections- Goods and service flows	□ <ul style="list-style-type: none">- Environmental systems and topography- Infrastructure system- Economic linkage- Settlement patterns and land use- Shared culture and history

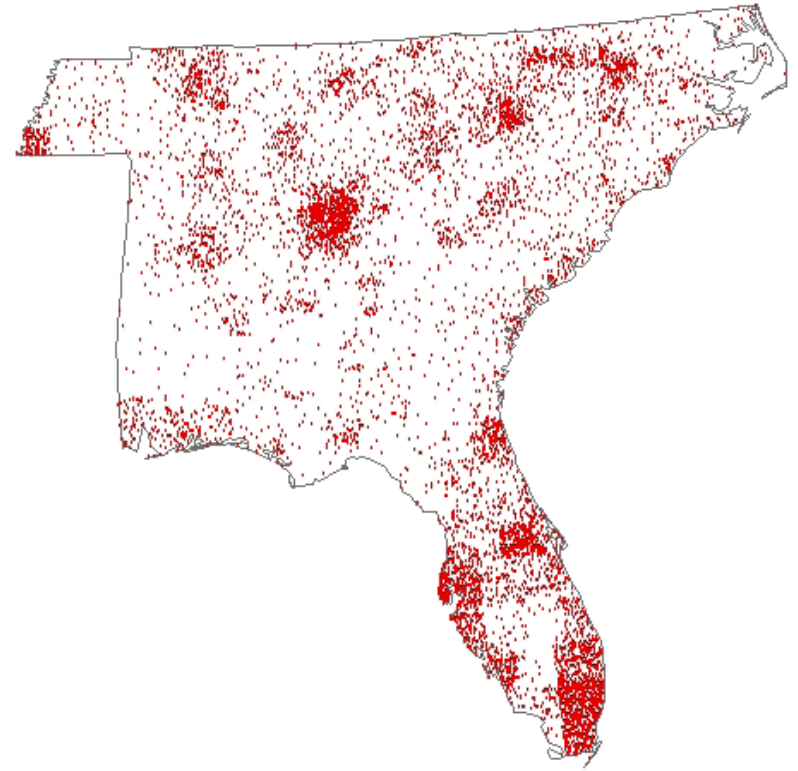
2000



Legend

1 Dot = 10,000 Population

2050



0 55 110 220 330 440 Miles



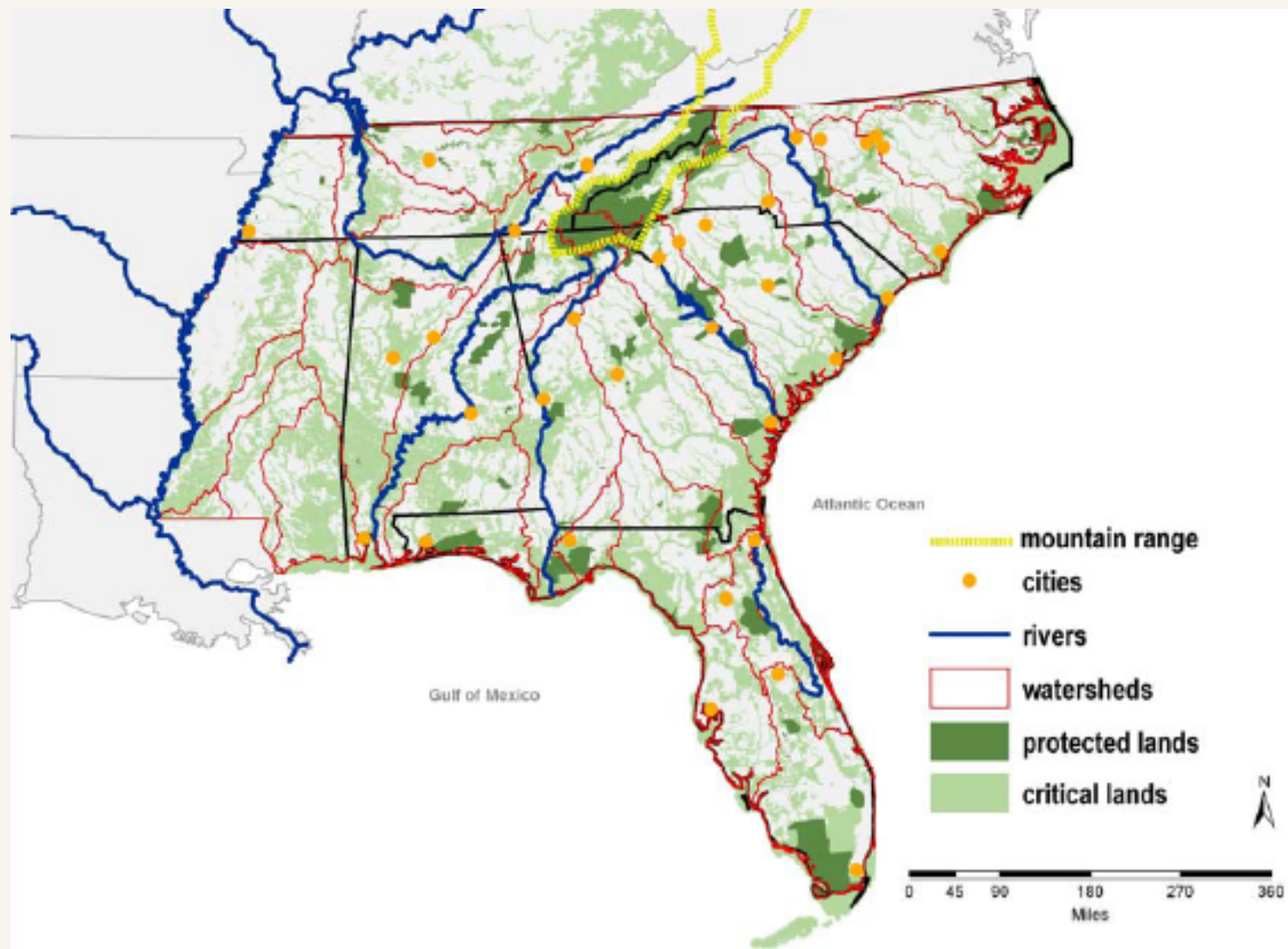


37.15441
-88.8553 Map Extent -74.67218
28.716347

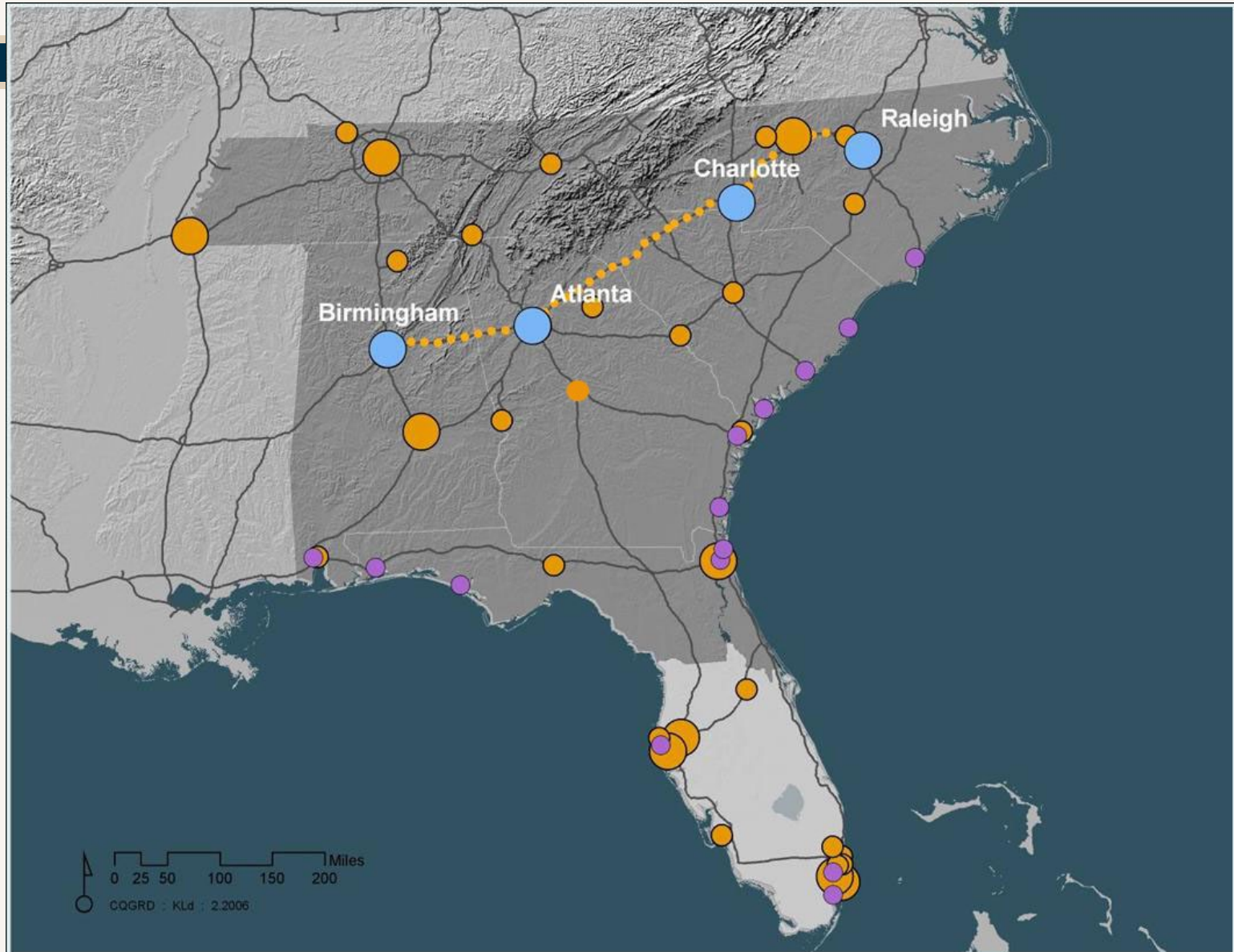
The National Map

<http://nationalmap.gov/>

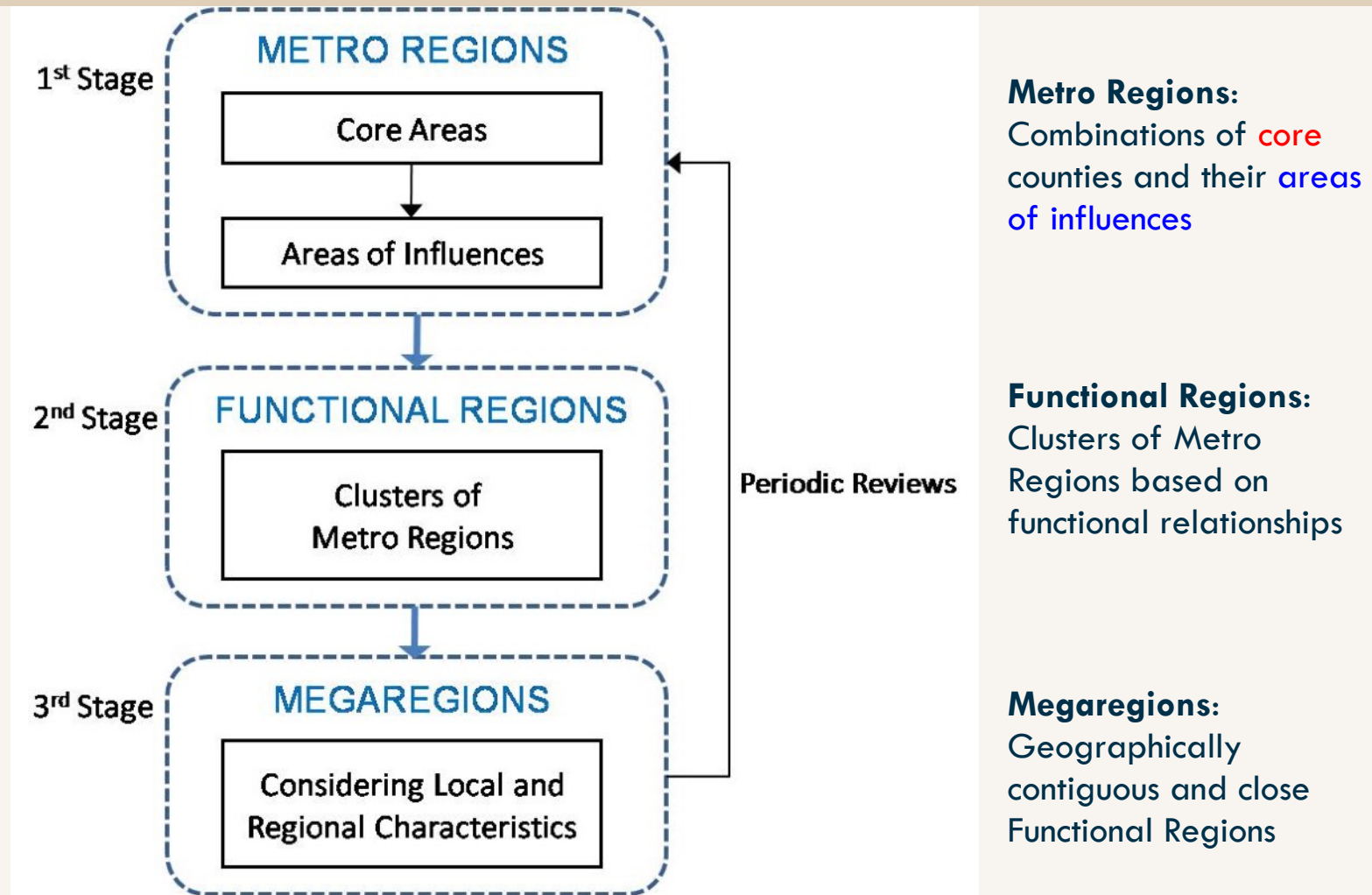
Geographic Coordinate System (WGS84)



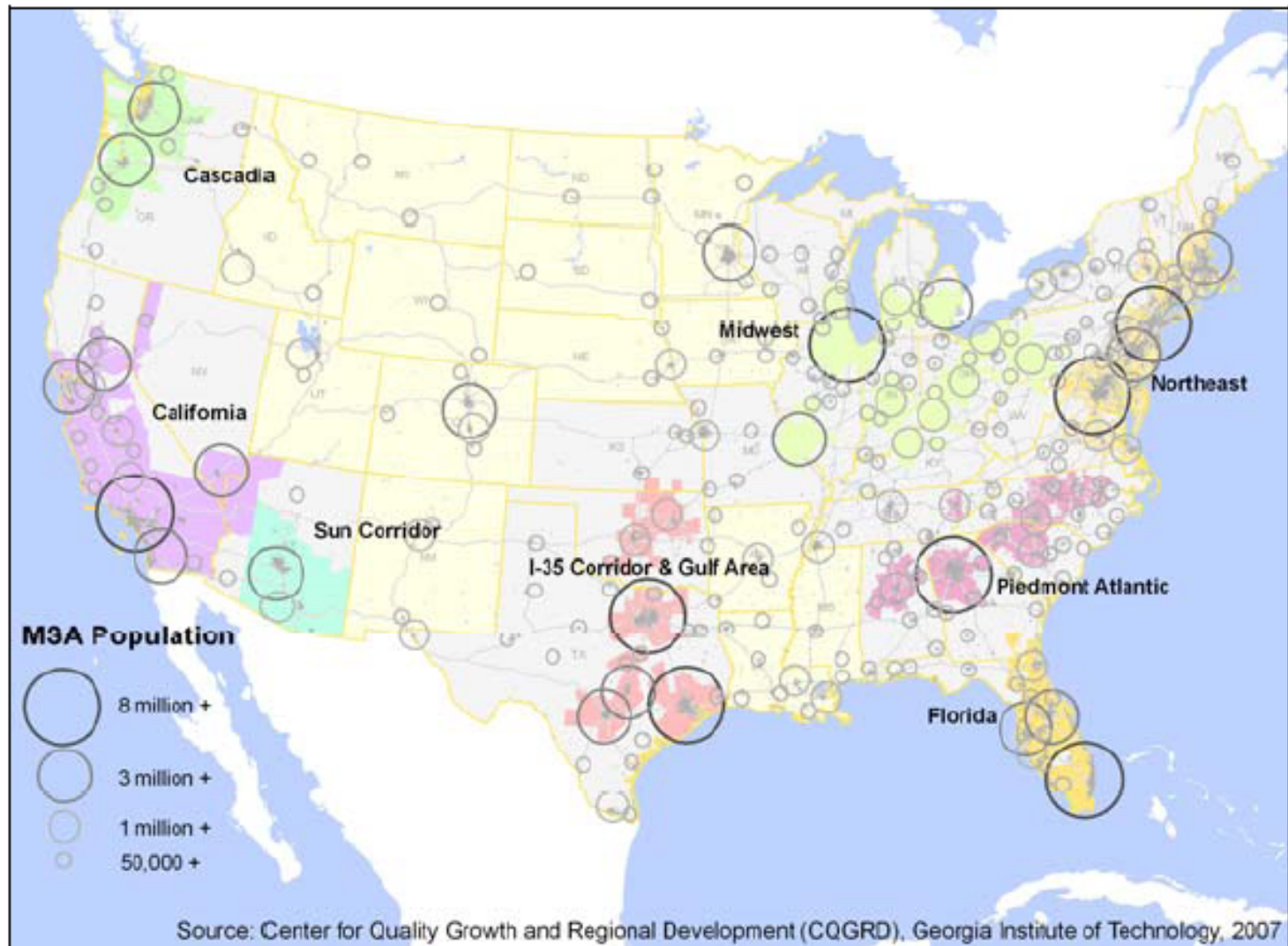
Piedmont Atlantic MegaRegion



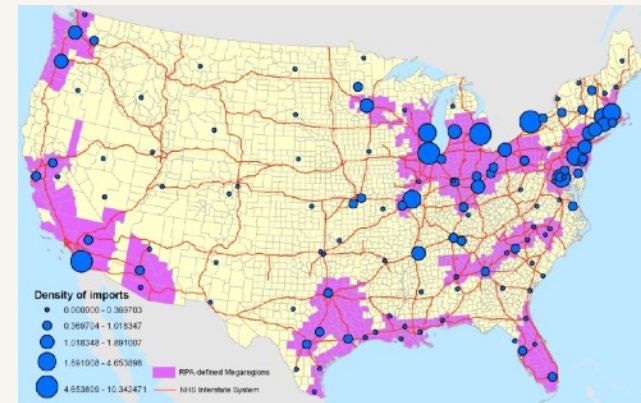
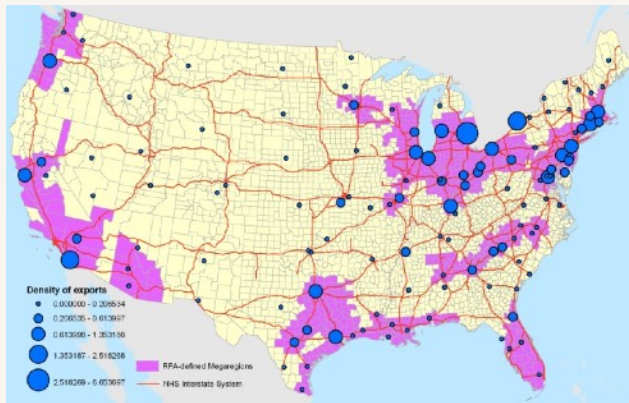
Delineating MegaRegions (CQGRD)



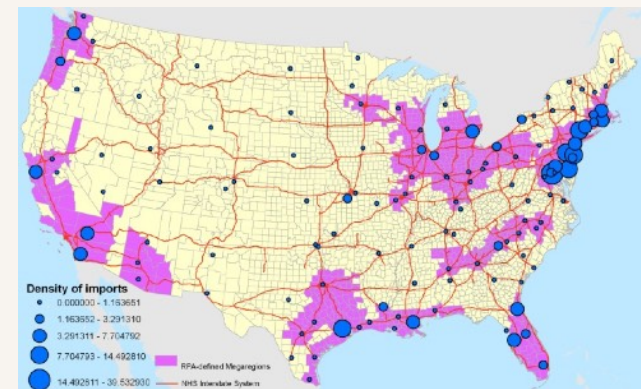
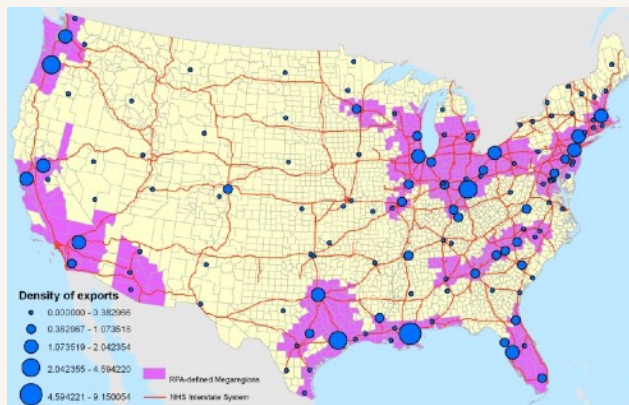
MegaRegions - 2050



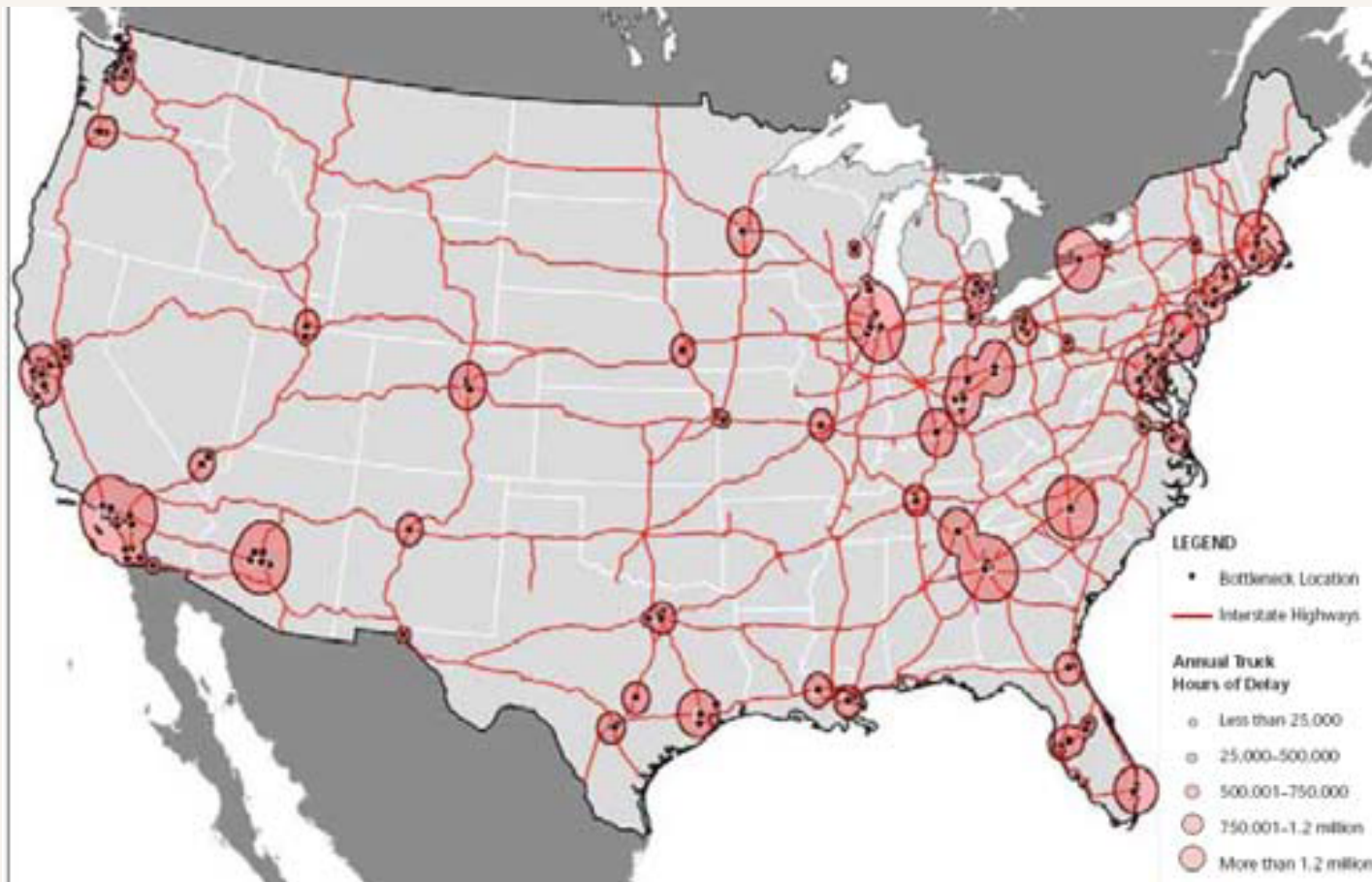
Density of trade volumes with Canada and Mexico (2035)



Density of trade volumes with overseas countries (2035)



Source: FHWA Freight Analysis Framework (2006)



Interstate Bottlenecks

(National Surface Transportation Policy and Revenue Study Commission, 2007)



Proposed High Speed Rail Corridors

(FRA, 2005)

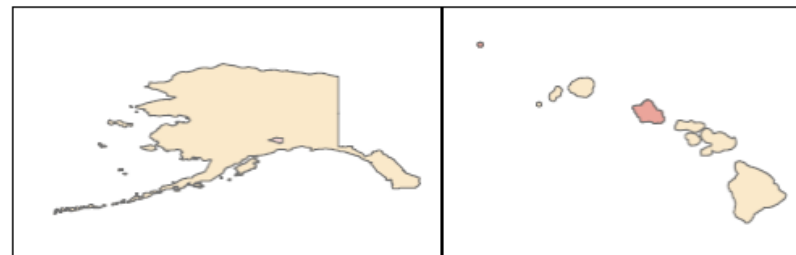
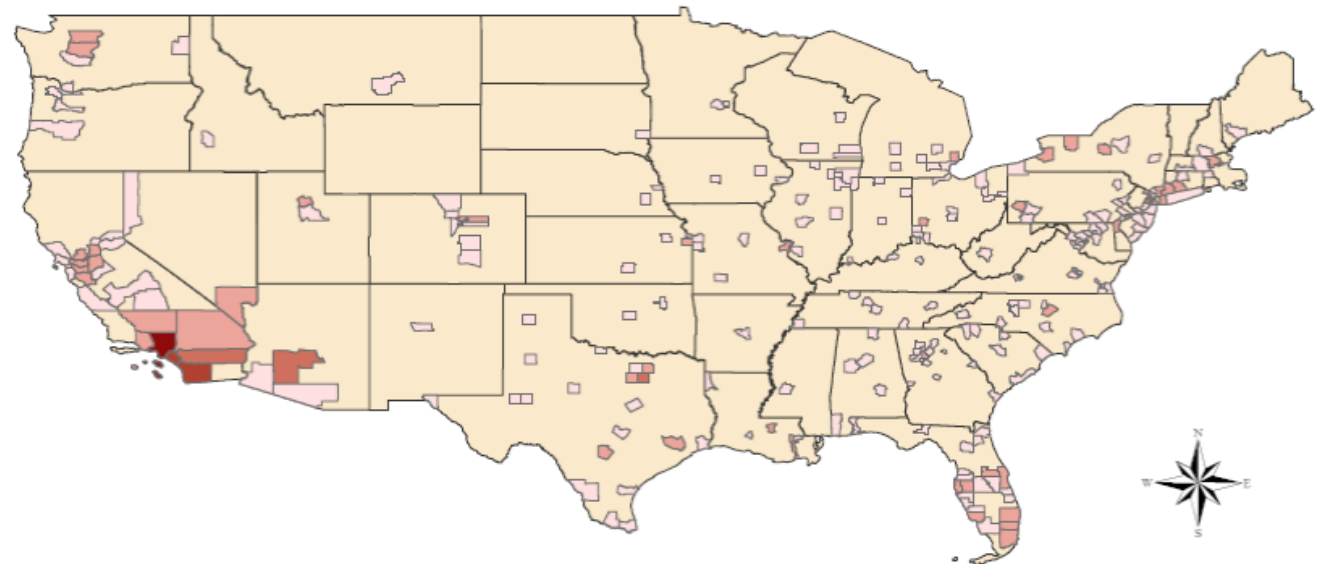
Planning Challenges for MegaRegions

- Defining MegaRegions based on environmental, economic, cultural linkages
- Developing institutions for integrated planning across functions at megaregional scale
- Continually changing and growing rapidly, so planning requires flexibility
- Funding for projects that cross jurisdictional boundaries
- Different issues in different MegaRegions

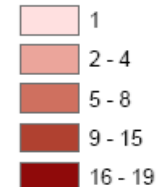
Infrastructure-Specific Projections – Water Systems

In 10 years, 35 states will be facing water shortages. In 2009, 8% of water systems serve 81% of the population.

Location of water systems serving over 100,000 people each



Large Scale Water Systems



Data from Environmental Protection Agency

Infrastructure-Specific Projections – Water Pipes

Many water and wastewater pipes are reaching the end of their design lives

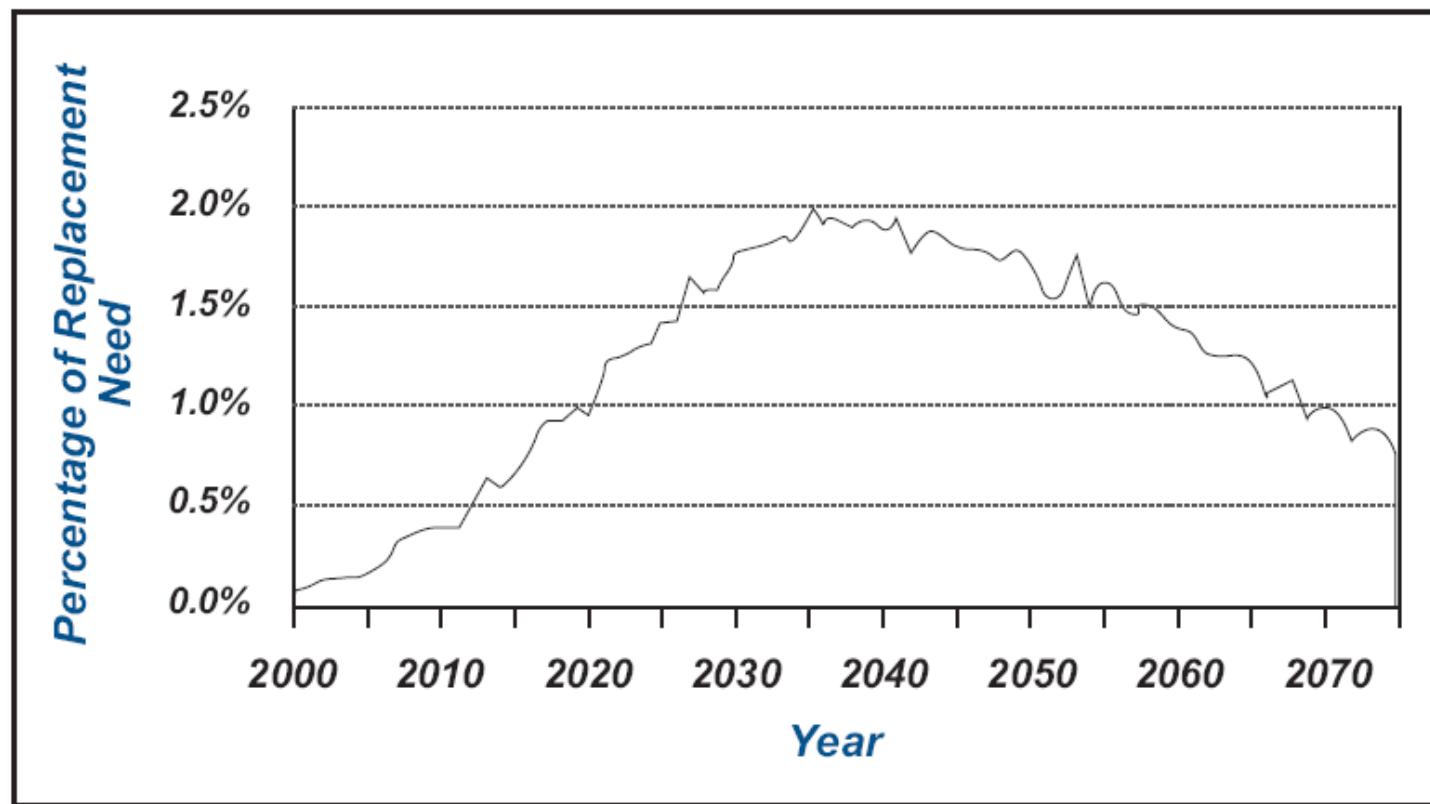


Figure 2–11: Projected Annual Replacement Needs for Transmission Lines and Distribution Mains, 2000–2075

Infrastructure-Specific Projections - Bridges

- The average bridge is 43 years old
- 12% are structurally deficient
 - limited structural capacity
- 15% are functionally obsolete
 - can't accommodate current traffic volumes, vehicle sizes and weights

Infrastructure-Specific Projections - Roads

Miles of roads of federal-aid urbanized areas

	Total Miles/1,000 persons	
	Interstate HWY	Local
Meagregions	0.0586	2.6949
Non-megaregions	0.1075	3.8068

Source: CQGRD from Miles and daily vehicle-miles of travel, FHWA (2006)

Share of the proposed mileage of SHR (%)

	Megaregions	Non-megaregions	Total
Federally designated routes	40.4	20.1	60.5
Others	25.3	14.2	39.5
Total	65.7	34.3	100.0

Source: Schwieterman & Scheidt (2007), Survey of Current High-Speed Rail Planning Efforts in the United States, Transportation Research Record, Journal of the Transportation Research Board, No. 1995. Railways 2007. 27-34.

Planning Considerations

- Longer-term planning to begin preparing for demographic changes
- Travel forecasting based on mean indicators can mask needs of changing population
- Dealing with uncertainty
- Infrastructure planning and funding at multiple scales, including the MegaRegion
- Focus on jobs/housing/recreation balance in suburban locations OR making inner cities more attractive to families

Additional Materials



2007 Transportation Data

Driving Alone

Data Classes

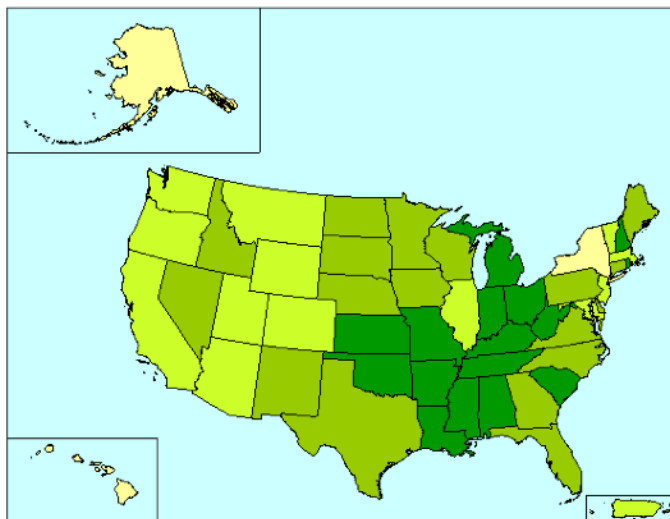
Percent
36.3 - 36.3
54.3 - 67.4
72.1 - 75.6
76.6 - 80.1
80.6 - 83.6

Features

Major Road
Street
Stream/Waterbody

Items in graytext
are not visible
at this zoom level

NOTE: For information on confidentiality protection, sampling error, nonsampling error, and definitions, see Survey Methodology.



Source: U.S. Census Bureau, 2007-2007 American Community Survey

Carpooling

Data Classes

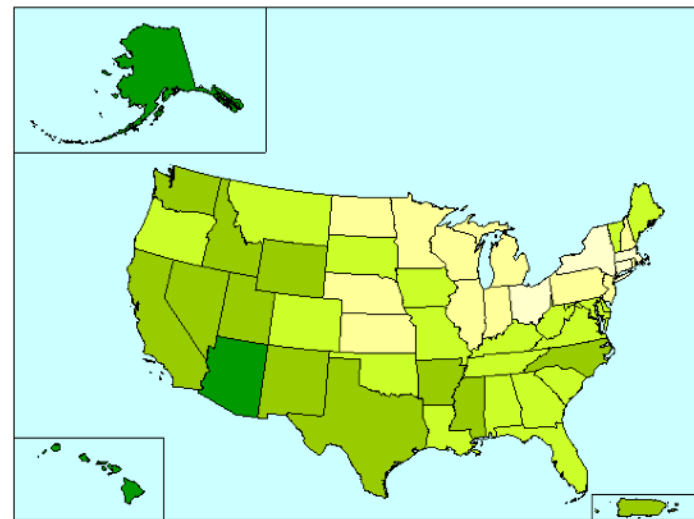
Percent
6.8 - 8.4
8.7 - 9.9
10.1 - 11.5
11.6 - 12.9
13.6 - 15.6

Features

Major Road
Street
Stream/Waterbody

Items in graytext
are not visible
at this zoom level

NOTE: For information on confidentiality protection, sampling error, nonsampling error, and definitions, see Survey Methodology.



Source: U.S. Census Bureau, 2007-2007 American Community Survey

Public Transportation

Data Classes

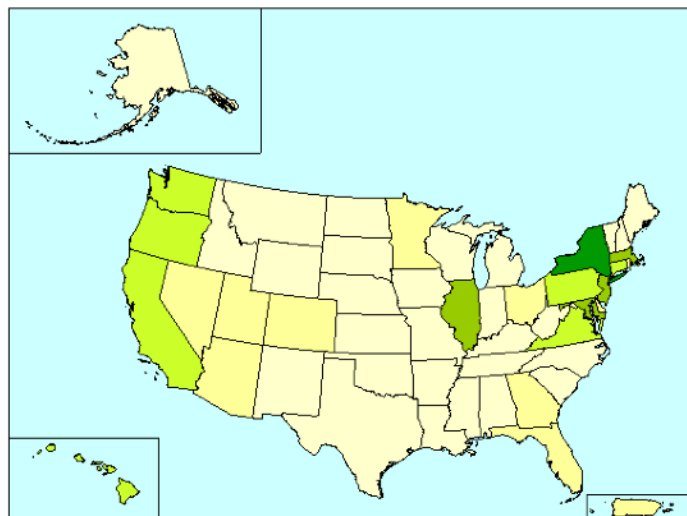
Percent
0.4 - 1.7
1.9 - 3.5
3.9 - 5.5
8.6 - 10.3
26.3 - 37.8

Features

Major Road
Street
Stream/Waterbody

Items in graytext
are not visible
at this zoom level

NOTE: For information on confidentiality protection, sampling error, nonsampling error, and definitions, see Survey Methodology.



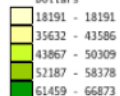
Source: U.S. Census Bureau, 2007-2007 American Community Survey

2007 Income Data

Median Household Income

Data Classes

Dollars

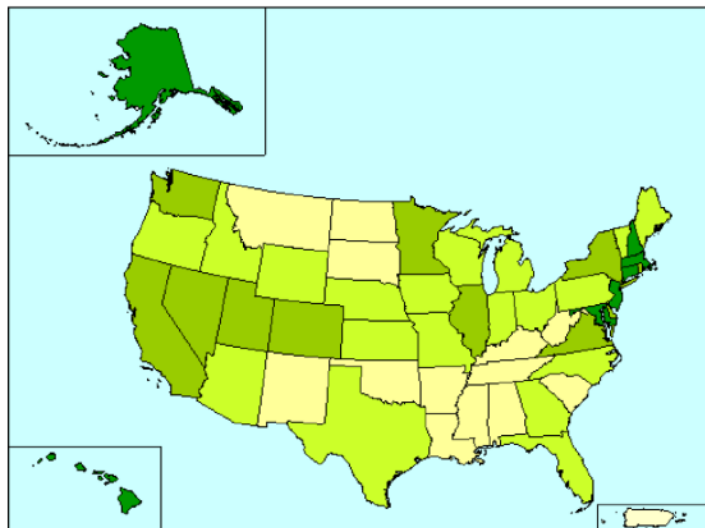


Features

Major Road
Street
Stream/Waterbody

Items in gray text
are not visible
at this zoom level

NOTE: For information on confidentiality protection, sampling error, nonsampling error, and definitions, see Survey Methodology.

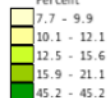


% Below Poverty Line

NOTE: For information on confidentiality protection, sampling error, nonsampling error, and definitions, see Survey Methodology.

Data Classes

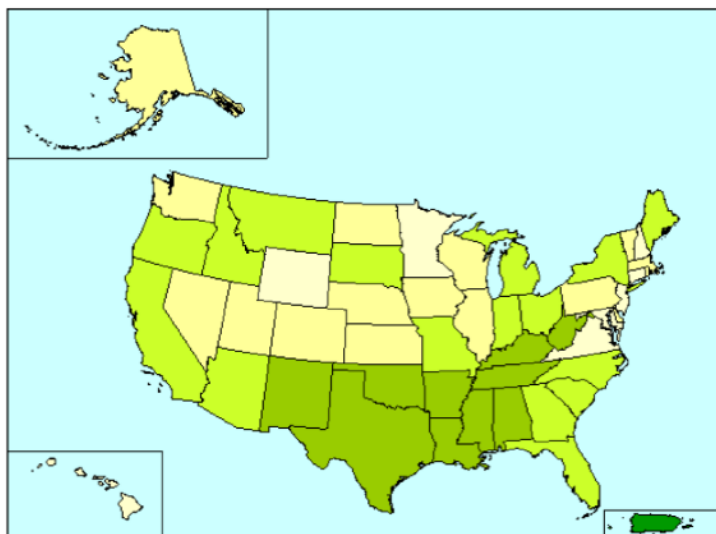
Percent



Features

Major Road
Street
Stream/Waterbody

Items in gray text
are not visible
at this zoom level

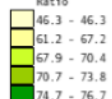


Employment/Population Ratio

NOTE: For information on confidentiality protection, sampling error, nonsampling error, and definitions, see Survey Methodology.

Data Classes

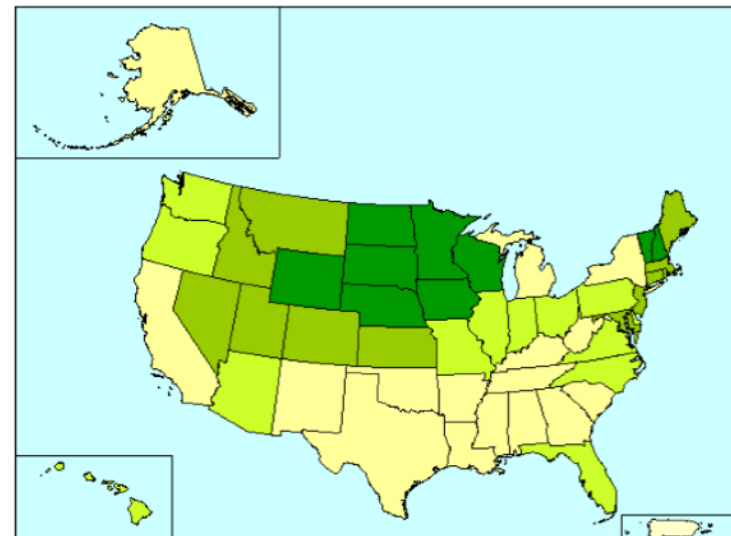
Ratio



Features

Major Road
Street
Stream/Waterbody

Items in gray text
are not visible
at this zoom level



Population Projections

2000 Census Population			2030 Projections Population			Change: 2000 to 2030 (Percent)		
	United States	281,421,906		United States	363,584,435		United States	29.2
1	California	33,871,648	1	California	46,444,861	1	Nevada	114.3
2	Texas	20,851,820	2	Texas	33,317,744	2	Arizona	108.8
3	New York	18,976,457	3	Florida	28,685,769	3	Florida	79.5
4	Florida	15,982,378	4	New York	19,477,429	4	Texas	59.8
5	Illinois	12,419,293	5	Illinois	13,432,892	5	Utah	56.1
6	Pennsylvania	12,281,054	6	Pennsylvania	12,768,184	6	Idaho	52.2
7	Ohio	11,353,140	7	North Carolina	12,227,739	7	North Carolina	51.9
8	Michigan	9,938,444	8	Georgia	12,017,838	8	Georgia	46.8
9	New Jersey	8,414,350	9	Ohio	11,550,528	9	Washington	46.3
10	Georgia	8,186,453	10	Arizona	10,712,397	10	Oregon	41.3
11	North Carolina	8,049,313	11	Michigan	10,694,172	11	Virginia	38.8
12	Virginia	7,078,515	12	Virginia	9,825,019	12	Alaska	38.4
13	Massachusetts	6,349,097	13	New Jersey	9,802,440	13	California	37.1
14	Indiana	6,080,485	14	Washington	8,624,801	14	Colorado	34.7
15	Washington	5,894,121	15	Tennessee	7,380,634	15	New Hampshire	33.2
16	Tennessee	5,689,283	16	Maryland	7,022,251	16	Maryland	32.6
17	Missouri	5,595,211	17	Massachusetts	7,012,009	17	Tennessee	29.7
18	Wisconsin	5,363,675	18	Indiana	6,810,108	18	Delaware	29.2
19	Maryland	5,296,486	19	Missouri	6,430,173	19	South Carolina	28.3
20	Arizona	5,130,632	20	Minnesota	6,306,130	20	Minnesota	28.2

10 MegaRegions

Metropolitan Institute (10 Megapolitan Areas)	Regional Plan Association (10 Megaregions)
1.Northeast (Including Richmond (VA))	1.Northeast (Excluding Richmond and Virginia Beach (VA) of Chesapeake)
2.Midwest (Including Chicago (IL), Detroit (MI), Indianapolis (IN), Cincinnati (OH), Columbus (OH), Pittsburgh (PA), Cleveland (OH))	2.Great Lakes (Including Minneapolis (MN), Chicago (IL), St. Louis (MO), Indianapolis (IN), Louisville (KY), Cincinnati (OH), Columbus (OH), Cleveland (OH), Detroit (MI), Pittsburgh (PA), Buffalo (NY))
3.Piedmont (Including Knoxville (TN))	3.Piedmont Atlantic (Excluding Knoxville (TN))
4.Peninsula (Excluding Jacksonville, FL)	4.Florida (Including Jacksonville, FL)
5.Gulf Coast (Including coast areas of LA, MS, AL, TX, and FL)	5.Gulf Coast (Including coast areas of LA, MS, AL, TX, and FL)
6. I-35 Corridor (Including Tulsa (OK), Oklahoma City (OK), Dallas-Fort Worth (TX), San Antonio (TX), Austin (TX))	6.Texas Triangle (Including Dallas-Fort Worth, Houston, San Antonio, Austin)
7. Valley of the Sun	7.Arizona Sun Corridor
8.Cascadia	8.Cascadia
9.NorCal	9.Northern California
10.Southland	10.Southern California

B. DATA & METHODOLOGIES

1. Data (1): Metro Regions

	Variables	Unit	Sources
Core Areas	Population	County	Woods & Poole
	Employment (Industrial structure)	County	Woods & Poole
	Gross Regional Product	County	Woods & Poole
	Greenhouse Gas Emission	County	The Vulcan Project (Funded by the North American Carbon Program - NACP)
	Global companies' revenue	City	CNN Fortune 500 Companies
	Patent	County	U.S. Patent and Trademark Office
	Interstate highway	County	ESRI
	Railroad	County	ESRI
	Airport enplanement	City	Bureau of Transportation Statistics
Areas of Influences	Commuting	County	U.S. Census Bureau
	Future growth	County	Woods & Poole
	Median housing value	County	U.S. Census Bureau

1. Data (2): Functional Regions & Megaregions

	Variables	Unit	Sources
Cluster of Metro Regions	Movement of commodities	Region	FHWA
	Air Travel frequencies	City	Bureau of Transportation Statistics
Local and Regional Characteristics	Environmentally sensitive areas	Nation	U.S. Fish & Wildlife Services, Greenpeace, EPA, etc.
	Geographical obstacles	Nation	World Atlas,
	Natural environments	County	McGrahaman (1999)
	Contiguity and proximity	CBSA	GIS calculation
	Voting patterns	County	USA Today
	Local opinions	-	-